

Holding of Specified Securities

Annexure - I

| | | | |
|--|------------------------------|-----------|--|
| 1. Name of Listed | RAMA STEEL TUBES LIMITED FV5 | | |
| 2. Scrip Code/Name of Scrip/Class of Security | 539309 | RAMASTEEL | |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | | | |
| a. If under 31(1)(b) then indicate the reporting period | 31-03-2020 | | |
| b. If under 31(1)(c) then indicate date of reporting period | | | |
| 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information | | | |

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No* |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | | No* |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No* |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes* | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No* |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

| Category (I) | Category of shareholder (II) | No.s of Share holders (III) | No. of fully paid up equity Share held (IV) | No.s of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957 (VIII)) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (as a percentage of Diluted share capital) (XI) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of Diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|---------------------------------------|-----------------------------|---|--|---|---|--|--|--------------|----------|---|---|----------------------------------|---------|---|---------|---|-----------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total | No. (a) | | As a % of total |
| | | | | | | | | Class Equity | Class Others | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 6 | 10290863 | 0 | 0 | 10290863 | 61.277 | 10290863 | 0 | 10290863 | 61.2770 | 0 | 61.2770 | 760000 | 7.3852 | 0 | 0.0000 | 10290863 |
| (B) | Public | 3799 | 6503137 | 0 | 0 | 6503137 | 38.723 | 6503137 | 0 | 6503137 | 38.7230 | 0 | 38.7230 | 0 | 0.0000 | 0 | 0.0000 | 6464136 |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Total | 3805 | 16794000 | 0 | 0 | 16794000 | | 16794000 | 0 | 16794000 | 100.0000 | 0 | 100.0000 | 760000 | 4.5254 | | | 16754999 |

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

| Category & Name of the shareholders (I) | No of Share holders (III) | No of fully paid up equity Shares held (IV) | Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--|---------------------------|---|--------------------------------------|---|---|---|--|----------------|-------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|-----------------|
| | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | | |
| | | | | | | | Class Equity x | Class Others y | | | | | | | | | Total |
| 1 Indian | | | | | | | | | | | | | | | | | |
| (a) Individuals/Hindu undivided Family | | | | | | | | | | | | | | | | | |
| NARESH KUMAR BANSAL | 1 | 6212578 | 0 | 0 | 6212578 | 36.9928 | 6212578 | 0 | 6212578 | 36.9928 | 0 | 36.9928 | 160000 | 2.5754 | 0 | 0.0000 | 6212578 |
| KUMUD BANSAL | 1 | 692000 | 0 | 0 | 692000 | 4.1205 | 692000 | 0 | 692000 | 4.1205 | 0 | 4.1205 | 150000 | 21.6763 | 0 | 0.0000 | 692000 |
| RICHI BANSAL | 1 | 1469287 | 0 | 0 | 1469287 | 8.7489 | 1469287 | 0 | 1469287 | 8.7489 | 0 | 8.7489 | 150000 | 10.2090 | 0 | 0.0000 | 1469287 |
| KRATI BANSAL | 1 | 450000 | 0 | 0 | 450000 | 2.6795 | 450000 | 0 | 450000 | 2.6795 | 0 | 2.6795 | 150000 | 33.3333 | 0 | 0.0000 | 450000 |
| NIKHIL NARESH BANSAL | 1 | 1355998 | 0 | 0 | 1355998 | 8.0743 | 1355998 | 0 | 1355998 | 8.0743 | 0 | 8.0743 | 75000 | 5.5310 | 0 | 0.0000 | 1355998 |
| KANIKA BANSAL | 1 | 111000 | 0 | 0 | 111000 | 0.6610 | 111000 | 0 | 111000 | 0.6610 | 0 | 0.6610 | 75000 | 67.5676 | 0 | 0.0000 | 111000 |
| Total | 6 | 10290863 | 0 | 0 | 10290863 | 61.2770 | 10290863 | 0 | 10290863 | 61.2770 | 0 | 61.2770 | 760000 | 7.3852 | 0 | 0.0000 | 10290863 |
| (b) Central Government/State Government(s) | | | | | | | | | | | | | | | | | |
| | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Total | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) Financial Institutions/Banks | | | | | | | | | | | | | | | | | |
| | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Total | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Sub-Total (A)(1) | 6 | 10290863 | 0 | 0 | 10290863 | 61.2770 | 10290863 | 0 | 10290863 | 61.2770 | 0 | 61.2770 | 760000 | 7.3852 | 0 | 0.0000 | 10290863 |
| 2 Foreign | | | | | | | | | | | | | | | | | |
| (a) Individuals(Non-Resident Individuals/Foreign Individuals) | | | | | | | | | | | | | | | | | |
| | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Total | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (b) Government | | | | | | | | | | | | | | | | | |
| | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Total | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) Institutions | | | | | | | | | | | | | | | | | |
| | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Total | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) Foreign Portfolio Investor | | | | | | | | | | | | | | | | | |
| | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Total | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Total Shareholding of Promoter and Promoter Group | 6 | 10290863 | 0 | 0 | 10290863 | 61.2770 | 10290863 | 0 | 10290863 | 61.2770 | 0 | 61.2770 | 760000 | 7.3852 | 0 | 0.0000 | 10290863 |

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

| Category & Name of the shareholders (I) | No.s of Share holders (III) | No. of fully paid up equity Share held (IV) | Partly paid-up equity Share held (V) | No.s of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 19 57) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total Shareholding , as a % assuming full conversion of convertible securities(as a percentage of diluted | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|---|-----------------------------|---|--------------------------------------|--|---|---|--|----------------|-------------------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|----------|
| | | | | | | | No of Voting Rights | | Total as a % of Total Voting Rights | | | No. (a) | As a % of total shares held (b) | No. (Not applicable) (a) | As a % of total shares held (b) | | |
| | | | | | | | Class Equity x | Class Others y | | | | | | | | | Total |
| 1 Institutions | | | | | | | | | | | | | | | | | |
| (a) Mutual Funds | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (b) Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (c) Alternate Investment Funds | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (d) Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (e) Foreign Portfolio Investors | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (f) Financial Institution/Banks | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (g) Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (h) Provident Funds/ Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| SUB TOTAL (B)(1) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 2 Central / State government(s) | | | | | | | | | | | | | | | | | |
| (a) Central Government/ State Government(s)/President of India | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| SUB TOTAL (B)(2) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 3 Non-institutions | | | | | | | | | | | | | | | | | |
| (a) 1) Individuals - i. Individual shareholders holding nominal share capital | 3483 | 2097399 | 0 | 0 | 2097399 | 12.4890 | 2097399 | 0 | 2097399 | 12.4890 | 0 | 12.4890 | 0 | 0.0000 | NA | NA | 2058398 |
| (a) 2) INDIVIDUAL - ii. Individual shareholders holding nominal share capital | 12 | 3267067 | 0 | 0 | 3267067 | 19.4538 | 3267067 | 0 | 3267067 | 19.4538 | 0 | 19.4538 | 0 | 0.0000 | NA | NA | 3267067 |
| MADHUKAR SHETH | 1 | 775995 | 0 | 0 | 775995 | 4.6207 | 775995 | 0 | 775995 | 4.6207 | 0 | 4.6207 | 0 | 0.0000 | 0 | 0 | 775995 |
| RITA DHAWAN | 1 | 297602 | 0 | 0 | 297602 | 1.7721 | 297602 | 0 | 297602 | 1.7721 | 0 | 1.7721 | 0 | 0.0000 | 0 | 0 | 297602 |
| TARUN DHIR | 1 | 1209821 | 0 | 0 | 1209821 | 7.2039 | 1209821 | 0 | 1209821 | 7.2039 | 0 | 7.2039 | 0 | 0.0000 | 0 | 0 | 1209821 |
| VIPUL BANSAL | 1 | 211415 | 0 | 0 | 211415 | 1.2589 | 211415 | 0 | 211415 | 1.2589 | 0 | 1.2589 | 0 | 0.0000 | 0 | 0 | 211415 |
| (b) NBFCs registered with RBI | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |

| | | | | | | | | | | | | | | | | | | |
|-----|--|------|---------|---|---|---------|---------|---------|---|---------|---------|---|---------|---|--------|----|----|---------|
| (c) | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (e) | Any Other(BODIES CORPORATE) | 52 | 409021 | 0 | 0 | 409021 | 2.4355 | 409021 | 0 | 409021 | 2.4355 | 0 | 2.4355 | 0 | 0.0000 | NA | NA | 409021 |
| (e) | Any Other(CLEARING MEMBER) | 35 | 95524 | 0 | 0 | 95524 | 0.5688 | 95524 | 0 | 95524 | 0.5688 | 0 | 0.5688 | 0 | 0.0000 | NA | NA | 95524 |
| (e) | Any Other(HINDU UNDIVIDED FAMILY) | 140 | 528985 | 0 | 0 | 528985 | 3.1498 | 528985 | 0 | 528985 | 3.1498 | 0 | 3.1498 | 0 | 0.0000 | NA | NA | 528985 |
| | SUMIT P DESAI (HUF) | 1 | 170000 | 0 | 0 | 170000 | 1.0123 | 170000 | 0 | 170000 | 1.0123 | 0 | 1.0123 | 0 | 0.0000 | 0 | 0 | 170000 |
| (e) | Any Other(NON RESIDENT INDIANS (NON REPAT)) | 20 | 33686 | 0 | 0 | 33686 | 0.2006 | 33686 | 0 | 33686 | 0.2006 | 0 | 0.2006 | 0 | 0.0000 | NA | NA | 33686 |
| (e) | Any Other(NON RESIDENT INDIANS (REPAT)) | 57 | 71455 | 0 | 0 | 71455 | 0.4255 | 71455 | 0 | 71455 | 0.4255 | 0 | 0.4255 | 0 | 0.0000 | NA | NA | 71455 |
| | SUB TOTAL (B)(3) | 3799 | 6503137 | 0 | 0 | 6503137 | 38.7230 | 6503137 | 0 | 6503137 | 38.7230 | 0 | 38.7230 | 0 | 0.0000 | NA | NA | 6464136 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | 3799 | 6503137 | 0 | 0 | 6503137 | 38.7230 | 6503137 | 0 | 6503137 | 38.7230 | 0 | 38.7230 | 0 | 0.0000 | NA | NA | 6464136 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

